Exhibit "B"

PARTIAL RELEASE

USA Commercial Mortgage Company, a Nevada Corporation with principal offices at 4484 South Pecos Road, Las Vegas, Nevada 89121 ("USA Commercial"), Lender's ("USA Capital"), said USA Capital being the present holder of a Construction Mortgage and Security Agreement ("Mortgage") from Amesburyport Corporation, a Massachusetts corporation with principal offices at Dammonmill Square, 9 Pond Lane, Concord, MA 01742 ("Amesburyport"), said Mortgage having been given to USA Capital, dated December 16, 2002 and recorded with Essex South District Registry of Deeds in Book 19843, Page 2, for consideration paid, release to the said Amesburyport Corporation, its successors and assigns, all interest acquired under said Mortgage in the following described portion of the mortgaged premises:

The Condominium Unit known as Unit 618 ("The Unit") in the Hatter's Point Condominium, A Community For Persons Fifty-Five Years of Age Or Older (the "Condominium"), located at 60 Merrimac Street, Amesbury, Essex County, Massachusetts, which Condominium was created pursuant to M.G.L. Chapter 183A by a certain Master Deed dated April 29, 2002 registered with the Land Registration Office for the Essex County, Southern District Registry of Deeds as Document No. 402235, as amended by an Amended and Restated Master Deed dated July 15, 2002 and recorded with the Essex South District Registry of Deeds in Book 18960, Page 180, and as further amended of record (the "Master Deed") and all interest in and to Parking Space(s) referenced in and all appurtenances to the Unit as set froth in the Unit Deed thereof.

USA Capital also releases to Amesburyport, as to the aforesaid Unit 618, all interest acquired under a certain Collateral Assignment of Leases and Rents dated December 16, 2002 and recorded with said Deeds in Book 19843, Page 29.

This release shall not affect or impair the right of USA Capital to hold under the above Mortgage and as security for the sum remaining due on the Note secured thereby, or to sell under the power of sale contained in said Mortgage, all the remainder of the premises therein conveyed and not hereby released.

IN WITNESS WHEREOF, the said USA Commercial Mortgage Company, Lender's Representative as aforesaid, has caused this partial release to be signed in its name and behalf by Mark L. Olson itsChief Operating Hereunto duly authorized this 21 day of December, 2006.

USA Commercial Moltgage Company

Mark Lolson

hereunto duly authorized

STATE OF NEVADA County of Clark

On this ZI day of December, 2006, personally appeared before me the above-named Mark Cosar, Chief Operating Officer aforesaid and acknowledged the foregoing to be the free act and deed of USA Commercial Mortgage Company, Lender's Representative as aforesaid.

Notary Public

My commission expires: 1-16-00

AMANDA STEVENS
NOTARY PUBLIC
STATE OF NEVADA
Date Appointment Exp: 01-16-2010
Certifloste No: 02-72887-1





PARTIAL RELEASE

USA Commercial Mortgage Company, a Nevada Corporation with principal offices at 4484 South Pecos Road, Las Vegas, Nevada 89121 ("USA Commercial"), Lender's ("USA Capital"), said USA Capital being the present holder of a Construction Mortgage and Security Agreement ("Mortgage") from Amesburyport Corporation, a Massachusetts corporation with principal offices at Dammonmill Square, 9 Pond Lane, Concord, MA 01742 ("Amesburyport"), said Mortgage having been given to USA Capital, dated December 16, 2002 and recorded with Essex South District Registry of Deeds in Book 19843, Page2, for consideration paid, release to the said Amesburyport Corporation, its successors and assigns, all interest acquired under said Mortgage in the following described portion of the mortgaged premises:

The Condominium Unit known as Unit 616 ("The Unit") in the Hatter's Point Condominium, A Community For Persons Fifty-Five Years of Age Or Older (the "Condominium"), located at 60 Merrimac Street, Amesbury, Essex County, Massachusetts, which Condominium was created pursuant to M.G.L. Chapter 183A by a certain Master Deed dated April 29, 2002 registered with the Land Registration Office for the Essex County, Southern District Registry of Deeds as Document No. 402235, as amended by an Amended and Restated Master Deed dated July 15, 2002 and recorded with the Essex South District Registry of Deeds in Book 18960, Page 180, and as further amended of record (the "Master Deed") and all interest in and to Parking Space(s) referenced in and all appurtenances to the Unit as set froth in the Unit Deed thereof.

USA Capital also releases to Amesburyport, as to the aforesaid Unit 616, all interest acquired under a certain Collateral Assignment of Leases and Rents dated December 16, 2002 and recorded with said Deeds in Book 19843, Page 29.

This release shall not affect or impair the right of USA Capital to hold under the above Mortgage and as security for the sum remaining due on the Note secured thereby, or to sell under the power of sale contained in said Mortgage, all the remainder of the premises therein conveyed and not hereby released.

IN WITNESS WHEREOF, the said USA Commercial Mortgage Company, Lender's Representative as aforesaid, has caused this partial release to be signed in its name and behalf by Joseph D. Milanowski, its President, hereunto duly authorized this day of August, 2006.

USA Commercial Mortgage Company

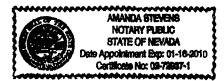
By: Mark L Olson, COO hereuntd duly authorized

STATE OF NEVADA County of Clark

On this day of August, personally appeared before me the above-named Mark L Olson as aforesaid and acknowledged the foregoing to be the free act and deed of USA Commercial Mortgage Company, Lender's Representative as aforesaid.

Notary Public

My commission expires: 1-16-10







PARTIAL RELEASE

USA Commercial Mortgage Company, a Nevada Corporation with principal offices at 4484 South Pecos Road, Las Vegas, Nevada 89121 ("USA Commercial"), Lender's ("USA Capital"), said USA Capital being the present holder of a Construction Mortgage and Security Agreement ("Mortgage") from Amesburyport Corporation, a Massachusetts corporation with principal offices at Dammonmill Square, 9 Pond Lane, Concord, MA 01742 ("Amesburyport"), said Mortgage having been given to USA Capital, dated December 16, 2002 and recorded with Essex South District Registry of Deeds in Book 19843, Page2, for consideration paid, release to the said Amesburyport Corporation, its successors and assigns, all interest acquired under said Mortgage in the following described portion of the mortgaged premises:

The Condominium Unit known as Unit 614 ("The Unit") in the Hatter's Point Condominium, A Community For Persons Fifty-Five Years of Age Or Older (the "Condominium"), located at 60 Merrimac Street, Amesbury, Essex County, Massachusetts, which Condominium was created pursuant to M.G.L. Chapter 183A by a certain Master Deed dated April 29, 2002 registered with the Land Registration Office for the Essex County, Southern District Registry of Deeds as Document No. 402235, as amended by an Amended and Restated Master Deed dated July 15, 2002 and recorded with the Essex South District Registry of Deeds in Book 18960, Page 180, and as further amended of record (the "Master Deed") and all interest in and to Parking Space(s) referenced in and all appurtenances to the Unit as set froth in the Unit Deed thereof.

USA Capital also releases to Amesburyport, as to the aforesaid Unit 614, all interest acquired under a certain Collateral Assignment of Leases and Rents dated December 16, 2002 and recorded with said Deeds in Book 19843, Page 29.

This release shall not affect or impair the right of USA Capital to hold under the above Mortgage and as security for the sum remaining due on the Note secured thereby, or to sell under the power of sale contained in said Mortgage, all the remainder of the premises therein conveyed and not hereby released.

IN WITNESS WHEREOF, the said USA Commercial Mortgage Company, Lender's Representative as aforesaid, has caused this partial release to be signed in its name and behalf by Joseph D. Milanowski, its President, becaunto duly authorized this day of August, 2006.

USA Commercial Morigage Company

By: Mark L Olson, COO hereunto duly authorized STATE OF NEVADA County of Clark,

On this day of August, personally appeared before me the above-named Mark L Olson, COO as aforesaid and acknowledged the foregoing to be the free act and deed of USA Commercial Mortgage Company, Lender's Representative as aforesaid.

Notary Public

My commission expires: 1-16-10

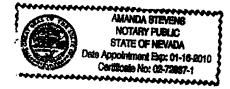


Exhibit "C"

USA Commercial Mortgage Company - Collections Account Attachment A May 1, 2006 - May 31, 2006

	Borrowers	 Receipts
	3685 San Fernando Road Partners	\$ 85,750.00
	5055 Collwood, LLC	114,248.54
	5252 Orange, LLC	11,211.00
	60th Street Venture, LLC	9,785.69
\Rightarrow	Amesbury/Hatters Point	966,251.08
	Binford Medical Developers	81,412.50
	Brookmere/Matteson \$27,050,000	34,552.61
	Cabernet	76,250.00
	Cloudbreak LV	39,583.33
	ComVest Capital	44,687.50
	Copper Sage Commerce Center, LLC	6,036.53
	Cottonwood Hills, LLC	46,666.67
	Del Valle - Livingston	195,888.07
	Del Valle Isleton	6,603,604.23
	Fiesta/Beaumont \$2.4m	25,000.00
	Fiesta Murrieta	70,416.67
	Fiesta Development \$6.6	71,500.00
	Franklin - Stratford Investments, LLC	73,446.18
	Glendale Tower Partners	75,833.33
	Gramercy Court Condos	263,709.38
	Hasley Canyon	75,000.00
	HFA- Riviera 2nd	10,698,080.00
	HFA- North Yonkers	28,168,402.75
	Margarita Annex	255,666.56
	Marlton Square	639,166.66
	Mariton Square 2nd	121,333.34
	Meadow Creek Partners, LLC	78,108.33
	Oak Shores II	265,109.71
	Palm Harbor One	114,000.00
	Preserve at Galleria, LLC	111,785.94
	Riviera - Homes for America Holdings, L.L.C.	5,767,361.09
	SVRB \$4,500,000	5,260.99
	SVRB 2nd \$2,325,000	31,000.00
	Urban Housing Alliance	193,336.11
	Total Receipts	\$ 55,419,444.19

September Receipts Summary

Cumulative Month 9/06	18,103.09 0.00 0.00 442,880.82 0.00 0.00 1,825,173.60	41,87	0.0 0.0 0.0 0.0 0.0		40,902.78 0.00 0.00 0.00	24,739.72 0.00 0.00 65,875.00 48,222.22	00:00
9/23/06 to 9/30/06		5,000.00		37,500.00			
9/16/06 to 9/22/06	343,053.09	The same of the sa					
9/9/06 to 9/15/06	1,482,120.51						
9/2/06 to 9/8/06	18,103.09	41,877.72		38,750.00	40,902.78	24,739.72 65,875.00 48,222.22	
Loan Name	3685 San Fernando Road Partners 5055 Collwood, LLC 60th Street Venture, LLC 6425 Gess, LTD Amesbury/Hatters Point Anchor B, LLC Ashby Financial \$7,200,000 B & J Investments BarUSA/\$15,300,000	Binford Medical Developers Boise/Gowen 93 [Repaid] Brookmere/Matteson \$27,050,000 Bundy Canyon \$1,050,000 Bundy Canyon \$2,500,000	Bundy Canyon \$5,000,000 Bundy Canyon \$5,725,000 Bundy Canyon \$7,500,000 BySynergy, LLC \$4,434,446	Cabernet Castaic Partners II, LLC Castaic Partners III, LLC Charlevoix Homes, LLC	Clear Creek Plantation Cloudbreak LV Colt DIV added #1 Colt DIV added #2 Colt Gateway	Columbia Managing Partners Columbia Managing Partners ComVest Capital Copper Sage Commerce Center Phase II Cornman Toltec 160, LLC Cottonwood Hills, LLC CREC Building Colt	Dei Valle -Livingston Eagle Meadows Development Elizabeth May Real Estate

Page 1 of 3

Page -

1-1 CAPITAL

USA Commercial Mortgage Company Investor History Report

Vesting: Larry L. Rieger & Patsy R. Rieger Trustees of the Larry L. Rieger & Patsy R. Rieger Revocable Trust dated 8/14/91

Case 06-10725-gwz

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1=F-G-H Cumulative

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Loan: Amesbury/Hatters Point

Client ID: 3147

Loan Interest Rate: 13.50% Original Service Fee: 0.50% Account ID: 2658

⋖ Current Service Feel: 1.00%

								Interest Paid	Amount Due	•	
		Principal	Principal	Principal	Unsecured /		Loan Service	by Borrower f	rom Borrower,	Interest	_
		Paid by	Paid to	Owed to	Diverted	Interest	ee Retaine	Net of	Net of	Paid to	=
Date Transaction	Investment	Borrower	Investor	Investor	Principal	Earned	by USACA	Service Fee	A Service Fee Service Fee Inv	Investor	•
09/06/2005 Interest Paid to Investor	\$434,995.39			\$0.01					\$19,408.72	\$4,869.53	ŀ
09/30/2005 Interest and Service Fee (9/1 - 9/30) \$434,995.39	\$434,995.39			\$0.01		\$4,893.70	\$181.25		\$24,121.17		

•											,	,
Current Service Feel: 1.00%	Feel: 1.00%								7.70	Cumulative	•	ø
			Principal	Principal	Principal	Unsecured /		Loan Service	by Borrower	Interest Paid Amount Due by Borrower,	Interest	Amount B Heid for /
Date Transaction	ıction	Investment	Paid by Borrower	Paid to Investor	Owed to Investor	Diverted Principal	Interest F Earned	Fee Retained by USACM	Net of Service Fee	Net of Service Fee	Paid to Investor	
09/06/2005 Interest Paid to Investor	st Paid to Investor	\$434,995.39			\$0.01					\$19,408.72	\$4,869.53	(\$19,342.54)
09/30/2005 Interes	09/30/2005 Interest and Service Fee (9/1 - 9/30)	\$434,995.39			\$0.01		\$4,893.70	\$181.25		\$24,121.17		(\$19,342.54)
10/05/2005 Interest Paid to Investor	st Paid to Investor	\$434,995.39			\$0.01					\$24,121.17	\$4,712.45	(\$24,054.99)
10/11/2005 Interes	10/11/2005 Interest Paid By Borrower	\$434,995.39		٠	\$0.01				\$12,308.46	\$11,812.71		(\$11,746.53)
10/31/2005 Interes	10/31/2005 Interest and Service Fee (10/1 - 10/3	\$434,995.39			\$0.01		\$5,056.82	\$333.26		\$16,536.27		(\$11,746.53)
11/07/2005 Interest Paid to Investor	st Paid to Investor	\$434,995,39			\$0.01					\$16,536.27	\$4,869.53	(\$16,616.06)
11/30/2005 Interes	11/30/2005 Interest and Service Fee (11/1 - 11/3	\$434,995.39			\$0.01		\$4,893.70	\$362.50		\$21,067.47		(\$16,616.06)
12/07/2005 Interest Paid to Investor	st Paid to Investor	\$434,995.39			\$0.01					\$21,067.47	\$4,712.45	(\$21,328.51)
12/31/2005 Interes	12/31/2005 Interest and Service Fee (12/1 - 12/3	\$434,995.39			\$0.01		\$5,056.82	\$362.50		\$25,761.80		5/(15.828,51)
01/09/2006 Interest Paid to Investor	st Paid to Investor	\$434,995.39			\$0.01					\$25,761.80	\$4,869.53	(\$26,198.04)
01/31/2006 Interes	01/31/2006 Interest and Service Fee (1/1 - 1/31)	\$434,995.39			\$0.01		\$5,056.82	\$362.50		\$30,456.12		(\$26,198.04)
02/07/2006 Interest Paid to Investor	st Paid to Investor	\$434,995.39			\$0.01					\$30,456.12	\$4,869.53	(\$31,067.57)
02/28/2006 Interes	02/28/2006 Interest and Service Fee (2/1 - 2/28)	\$434,995.39			\$0.01		\$4,567.45	\$362.50		\$34,661.08		(\$31,067.57)
03/06/2006 Interes	03/06/2006 Interest Paid By Borrower	\$434,995.39			\$0.01				\$12,591.91	\$22,069.17	1	(\$18,475.67)
03/10/2006 Interest Paid to Investor	st Paid to Investor	\$434,995.39			\$0.01					\$22,069.17	\$4,398.29	(\$22,873.96)
03/31/2006 Interes	03/31/2006 Interest and Service Fee (3/1 - 3/31)	\$434,995.39			\$0.01		\$5,056.82	\$362.50		\$26,763.50	-	(\$22,873.96 <mark>)</mark>
04/30/2006 Interes	04/30/2006 Interest and Service Fee (4/1 - 4/30)	\$434,995.39			\$0.01		\$5,087.15	\$362.50		\$31,488.15)	(\$22,873.96)
◆ 05/30/2006 Interes	■ 05/30/2006 Interest Paid By Borrower	\$434,995.39		-	\$0.01			•	\$10,050.78	\$21,437.42		(\$12,823.22)
05/31/2006 Interes	05/31/2006 Interest and Service Fee (5/1 - 5/31)	\$434,995.39			\$0.01		\$5,195.20	\$362.50		\$26,270.12		(\$12,823.22)
■ 05/31/2006 Interest Paid By Borrower	st Paid By Borrower	\$434,995.39			\$0.01			1	\$10,383.25	\$15,886.86		(\$2,439.97)
	\\							/		`)	

¹ This rate may be adjusted according to your loan servicing agreement.

This statement is provided for informational purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

COCC OC CLERTHANDLE TOTAL

Cumulative K=H.J

Amount

Interest Paid to Investor

by Borrower from Borrower, Net of Net of

Amount Due

Interest Paid

Loan Service Fee Retained

Cumulative

1=F-G-H

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Service Fee

Service Fee

by USACM

\$20,610.42

\$362.50 \$362.50 \$362.50

\$30,576.64 \$21,287.95

\$5,376.50

\$0.01 \$0.01 \$0.01

\$434,995.39

\$434,995.39

39/30/2006 Interest and Service Fee (9/1 - 9/30)

\$434,995.39

08/31/2006 Interest and Service Fee (8/1 - 8/31)

09/07/2006 Interest Paid By Borrower

\$9,288.69

\$25,562.64

\$6,848.72

\$6,848.72

\$26,076.37

\$362.50

\$5,150.91

\$6,848.72

\$6,848.72

\$155,909.86

(\$2,439.97)(\$2,439.97)

(\$2,439.97)

(Due from) Held for / Investor 9

USA Commercial Mortgage Company + DCAPITAL

Investor History Report

Vesting: Larry L. Rieger & Patsy R. Rieger Trustees of the Larry L. Rieger & Patsy R. Rieger Revocable Trust dated 8/14/91

Loan: Amesbury/Hatters Point

3147 Client ID:

2658 Account ID:

Loan Interest Rate: 13.50%

 $\mathbf{\omega}$ ⋖ Original Service Fee: 0.50%

\$5,314.71 \$5,086.05 Earned Interest u Unsecured / Diverted Principal ш \$0.01 \$0.01 D=B-C Principal Owed to Investor Principal Paid to Investor ပ Principal Paid by Borrower \$434,995.39 \$434,995.39 Investment 07/31/2006 Interest and Service Fee (7/1 - 7/31) 06/30/2006 Interest and Service Fee (6/1 - 6/30) Current Service Feel: 1.00% Transaction

10/20/2006 Principal Paid to Investor	\$434,995.39		\$0.01				\$26,076.37
TOTALS:	\$434,995.39 \$40	,004.61	\$40,004.61	\$0.00	\$0.00 \$198,163.01	\$0.00 \$198,163.01 \$9,328.06 \$162,758.58 \$26,076.37	\$26,076.37

¹ This rate may be adjusted according to your loan servicing agreement.

This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement. This statement is provided for informational purposes only and is intended for the sole benefit of the named vested party. THIS STATEMENT REFLECTS ACTIVITY THROUGH SEPTEMBER 30, 2006

Exhibit "D"

bject Name: rp256era6-10725-gwz Doc 3843-1 Entered 05/30/07 13:09:24 Page 14 of 20Page 1 of

Office of Beverly B. Kaufman, County Clerk, Harris County, Texas Real Property Inquiry System

File No:20060072981 Grantor:USA COMMERCIAL MORTGAGE COMPANY ETAL	Gra
FC:RP029340710 Date:20060926 Type:PT REL Desc:GRAMERCY PARK CONDOMINIUMS	Section
File No:20060072982 Grantor:USA COMMERCIAL MORTGAGE COMPANY ETAL	Gra
FC:RP029340712 Date:20060926 Type:PT REL Desc:GRAMERCY PARK CONDOMINIUMS	Section
File No:20060072983 Grantor:USA COMMERCIAL MORTGAGE COMPANY ETAL	Gra
FC:RP029340714 Date:20060926 Type:PT REL Desc:GRAMERCY PARK CONDOMINUM	Section
File No: 20060072984 Grantor: USA COMMERCIAL MORTGAGE COMPANY ETAL	Gra
FC:RP029340716 Date:20060926 Type:PT REL Desc:GRAMERCY PARK CONDOMINIUMS	Section

Total lines retrieved = 4 Lines displayed = 4

Gramera Cash collections @ 10/20/06 = \$490,442.08

Exhibit "E"

USA Commercial Mortgage Company, et al. Post petition Weekly Collection Report

	Total Collections Week of	Cumulative Post petition Collections
	10 16 06 to 10 20 06	as of 10 20 2006
EPIC Resorts		\$ -
Fiesta Development \$6.6		\$ 510,033.33
Fiesta Development McNaughton	_	\$ -
Fiesta Murrieta		\$ 502,304.67
Fiesta Oak Valley	-	\$ -
Fiesta USA/Stoneridge	· · · · · · · · · · · · · · · · · · ·	\$ -
Fiesta/Beaumont \$2.4m	_	\$ 2,519,166.59
Foxhill 216, LLC	-	\$ 364,875.04
Franklin - Stratford Investments, LLC	-	\$ 577,071.67
Freeway 101	-	\$ -
Gateway Stone		\$ 139,932.08
Gilroy	-	\$ 5,444,247.79
Glendale Tower Partners	-	\$ 6,942,774.51
Golden State Investments II		\$ 3,023,041.84
Goss Road	-	\$ 97,738.75
Gramercy Court Condos	-	\$ 490,442.08
Harbor Georgetown	-	\$ -
Hasley Canyon	•	\$ 225,000.00
Hesperia II	•	\$ 390,912.21
HFA- Clear Lake	-	\$ -
HFA- North Yonkers	-	\$ 28,168,402.75
HFA- Riviera 2nd	-	\$ 10,698,080.00
HFA- Windham	-	\$ -
HFA-Clear Lake 2nd	-	\$ -
HFAH/Monaco	-	\$ -
Huntsville	•	\$ 360,777.18
I-40 Gateway West	-	\$ 2,279,788.46
I-40 Gateway West, LLC 2nd	•	\$ 84,537.62
Interstate Commerce Center	-	\$ 1,662,232.52
Interstate Commerce Center Phase II	-	\$ 454,417.72
J. Jireh's Corporation	•	\$ 9,410,599.50
La Hacienda Estate, LLC	•	\$ 440,434.01
Lake Helen Partners	•	\$ - \$ 392,448.40
Lerin Hills	-	\$ 392,448.40
Margarita Annex	-	\$ 255,666.56 \$ 1,912,137.66
Mariton Square	-	\$ 1,912,137.66
Marlton Square 2nd	-	\$ 250,266.74
Marquis Hotel	-	\$
Meadow Creek Partners, LLC		\$ 206,808.33
Midvale Marketplace, LLC	-	\$ 4,441,232.33
Mountain House Business Park	-	\$ 749,985.88
Oak Shores II		\$ 472,432.75
Ocean Atlantic	-	\$ 172,136.71
Ocean Atlantic \$9,425,000	-	\$ 92,276.30

Prepared by MFIM, LLC

Preliminary Numbers - Subject to Revision

Page 2 of



HCAPITAL

USA Commercial Mortgage Company Investor History Report

Vesting: First Savings Bank Custodian For Patsy R. Rieger IRA

Loan: Gramercy Court Condos

4820 Client ID: 4080 Account ID:

Loan Interest Rate: 12 00%

Loan Interest Rate: 12.00%											
Original Service Fee: 0.00%	∢	8	ပ	D = B - C	ш	ᄠ	ပ	I	I=F-G-H	7	K=H-J
Current Service Fee1: 1.00%								Interest Paid	Cumulative Amount Due		Cumulative Amount
		Principal Paid by	Principal Paid to	Principal Owed to	Unsecured / Diverted	Interest	Loan Service Fee Retained		from Borrower, Net of	Interest Paid to	Held for / (Due from)
Date Transaction	Investment	Borrower	Investor	Investor	Principal		by USACM	Service Fee	Service Fee	Investor	Investor
03/10/2006 Interest Paid to Investor	\$50,000.00								\$529.78	\$466.67	(\$579.56)
03/31/2006 Interest and Service Fee (3/1 - 3/31)	\$50,000.00					\$516.67	\$41.67		\$1,004.78		(\$579.56)
04/19/2006 Interest Paid By Borrower	\$50,000.00							\$288.52	\$716.26		(\$291.04)
04/30/2006 Interest and Service Fee (4/1 - 4/30)	\$50,000.00					\$504.61	\$41.67		\$1,179.20		(\$291.04)
05/10/2006 Interest Paid By Borrower	\$50,000.00							\$352.59	\$826.61		\$61.54
05/31/2006 Interest and Service Fee (5/1 - 5/31)	\$50,000.00					\$525.92	\$41.67		\$1,310.86		\$61.54
06/30/2006 Interest and Service Fee (6/1 - 6/30)	\$50,000.00					\$513.88	\$41.67		\$1,783.07		\$61.54
06/30/2006 Interest Paid By Borrower	\$50,000.00							\$31.19	\$1,751.88		\$92.73
07/31/2006 Interest and Service Fee (7/1 - 7/31)	\$50,000.00					\$536.32	\$41.67		\$2,246.53		\$92.73
08/03/2006 Interest Paid By Borrower	\$50,000.00							\$0.04	\$2,246.49		\$92.78
08/31/2006 Interest and Service Fee (8/1 - 8/31)	\$50,000.00					\$541.86	\$41.67		\$2,746.68		\$92.78
09/30/2006 Interest and Service Fee (9/1 - 9/30)	\$50,000.00					\$529.80	\$41.67		\$3,234.81		\$92.78
10/20/2006 Interest Paid to Investor	\$50,000.00								\$3,234.81	\$92.78	
TOTALS:	\$50,000.00	\$0.00	\$0.00	\$0.00		\$0.00 \$16,302.38		\$341.40 \$12,726.17	\$3,234.81	\$12,726.17	\$0.00

This statement is provided for informational purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

S)

¹ This rate may be adjusted according to your loan servicing agreement.

USA Commercial Mortgage Company +- ILICAPITAL

Investor History Report

Vesting: First Savings Bank Custodian For Patsy R. Rieger IRA

Loan: Gramercy Court Condos

Client ID: 4820

Account ID: 4080

Loan Interest Rate: 12.00% Original Service Fee: 0.00%

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Current Service Feel: 1.00%

Unsecured / Diverted Principal Principal Owed to Investor Principal Paid to Investor Principal Paid by Borrower \$50,000,00 Investment 10/01/2006 - PRIOR MONTH ENDING BALANCES-Transaction)ate

\$50,000.00

10/31/2006 Interest and Service Fee (10/1 - 10/31)

FOTALS:

\$0,00

\$0.00 \$16,855.31

\$383.06 \$12,726.17

\$3,746.08 \$12,726.17

\$0.00

\$0.00

\$3,234.81 \$3,746.08

\$12,726.17

\$41.67

\$552.93 \$16,302.38 Interest Earned

Investor

Held for / (Due from)

Paid to Investor Interest

from Borrower, Service Fee

by Borrower fi Net of Service Fee

Fee Retained by USACM \$341.40

Loan Service

Interest Paid

Net of

Amount

K=H-J Cumulative

1=F-G-H Amount Due Cumulative

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D=B-C

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\$50,000.00

\$0.00

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¹ This rate may be adjusted according to your loan servicing agreement. This statement is provided for informational purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

Exhibit "F"

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Performance Evaluation Non-Performing Copper Sage Com Repaid Copper Sage Com Repaid Copper Sage Com Repaid Copper Sage Com Copper Sage Com Copper Sage Com Copper Sage Com Repaid Comman Tothec 16 Performing Cortonwood Hills, I Non-Performing Eagle Meadows D Non-Performing Eizabeth May Res Special Situation Fiesta Development, Inc.) Fiesta Development, Inc.) Fiesta Development, Inc.) Fiesta Development, Inc.) Performing Fiesta Development, Inc.) Fiesta Murrieta (File)	Comvest Capital (Comvest Capital Satellite Ams, Inc) Copper Sage Commerce Center Phase II ² Copper Sage Commerce Center, LLC) Copper Sage Commerce Center, LLC Comman Toltec 180, LLC Contonwood Hills, LLC Cottonwood Hills, LLC Del Valle - Livingston ² (Del Valle Capital Corporation, Inc) Eagle Meadows Development ^{3, 8} Eagle Meadows Development ^{3, 8}	Ortaination.	Loan Outstanding at 7/31/06	Interest Outstanding at 7/31/06	Prepaid to Direct				Due to	20	i	Individual	7
سمونا بالأوالي والمالة والمراق بالواجه بمنا بالمائية بالأفائد والمناز والمائلة المائلة	per Commerce Capital Satellite ge Commerce Center Phase II ² age Commerce Center, LLC) ge Commerce Center, LLC ge Commerce Center, LLC dec 180, LLC d Hills, LLC Livingston ² (Del Valle Capital n, Inc) sileton (Del Valle Capital n, Inc) dows Development ^{3,8}				Lenders	Interest	Principal	Service Fee	<u>Direct</u> Lenders	E E	Trust I	Lenders	No of Investors
سعون بناء كالأكار التنواق لناه جال بمن طاقته فتنفس من بنار كال كالكا	ge Commerce Center Phase II ² age Commerce Center, LLC) ge Commerce Center, LLC Glec 180, LLC d Hills, LLC Livingston ² (Del Valle Capital Livingston ² (Del Valle Capital Linc) Allon (Del Valle Capital Linc) Allon (Del Valle Capital	1/11/06	4,125,000	87,042		138,511		10,507	129,004		22,986		99
سعون بالأركان والمتال والمناق بالباني والمناو والمناو والمناق والمارك	ge Commerce Center, LLC oltec 180, LLC d Hills, LLC Livingston ² (Del Valle Capital n, Inc) siston (Del Valle Capital h, Inc.) h, Inc.) dows Development ^{3, 8}	3/1/06	3,550,000	103.520		84.490	'	6.637	77.853	•		76.428	51
سدة إن الأمال التفاقية إن ما من الأمال بتفاقي من الأ	oltec 160, LLC d Hills, LLC Livingston ² (Del Valle Capital n, Inc) slaton (Del Valle Capital h, Inc) n, Inc) dows Development ^{3, 8}	6/9/04		•		22,704	1,138,538	958	1,158,283	•		1,158,283	28
سمدة لتنا الأناكا التفاقا لنداها من طباق فتناني من	d Hills, LLC Livingston ² (Del Valle Capital n, Inc) sleton (Del Valle Capital sleton Del Valle Capital dows Development ^{3, 8}	6/24/05	6,375,000	65,875		254,592	•	20,871	233,721	•	•	233,538	88
سددا النار والكل والمنال النار الناري عن عن المناف الناس	Livingston ² (Del Valle Capital n, Inc) n, Inc) sleton (Del Valle Capital n, Inc.) dows Development ^{3, 8}	6/14/05	4,000,000	48,222	٠	189,778	-	13,333	176,444		44,111	132,333	21
سدة ننا الأنام النفاة ننا ما ما ما ما	sleton (Del Valle Capital n, Inc.) dows Development ^{3,8}	8/25/05	19,250,000	409,860	•	614,955	•	48,127	566,828	•	3,798	563,029	239
	dows Development ^{3, 8}	3/22/05	,	·		193.521	6.580.000	14.952	6.758.569	•	195,901	6.582.689	76
		10/19/05	31,050,000	1,474,020	295,545	667.618		50,301	321.772		37.846	283,927	295
	Elizabeth May Real Estate, LLC	2/24/06	10,050,000	390,744		127,833		10,374	117,459	•	1,402	116,057	147
	ırts ¹	Undetermined	TBD	•	TBD	٠	1	•	•	•	·		+
	Fiesta Development \$6.8 (Fiesta Development, Inc.)	11/14/05	6,600,000	73,833	•	290,767	i	22,000	268,767	•	268,767	•	1
	Fiesta Development McNaughton¹ (Fiesta Development, Inc.)	1/10/05	000,000,8	1.338.507		,	•	•		•		•	-
	Fiesta Murrieta (Fiesta Development, Inc.)	4/14/05	6,500,000	72,764	·	286,360		21,667	264,694	١	·	260,823	69
I	Fiesta Oak Valley (Oak Mesa Investors, LLC)	6/15/04	20,500,000	4,660,943	3,368,263	1	•		•	•		•	227
Fiesta USA/Sto Non-Performing Investors, LLC)	Fiesta USA/Stoneridge (Capital Land Investors, LLC)	9/22/03	10,000,000	3,027,277	2,368,514	•	•	•	•	•		,	95
Fiesta/Beau Repaid Inc.)	Fiesta/Beaumont \$2.4m (Fiesta Development, Inc.)	9/17/04		(Q)	,	119.167	2.400.000	0626	928 828	•	'	2 508 678	8
rforming	, LLC ^{3, 6}	2/23/06	25,980,000	1.140,359		364.741	'	26.302	338.440		326	338.114	300
forming	Franklin - Stratford Investments, LLC	3/30/05	5,225,000	188,950	7,235	116,564		9,176	100,153	19,360	80,793	-	2
Repaid Freeway 1014	014	8/9/04	•					-					57
	Gateway Stone (Gateway Stone Associates, LLC) ³	11/18/05	13,185,000	586,817	•	139,932	•	10,835	129,097	•	878	128,118	161
forming	Glendale Tower Partners, L.P.	6/9/05	6,500,000	235,460		154,194	•	10,833	143,361	-		141,464	95
	Golden State Investments II, L.P.	6/27/05	•	•	50,796	173,042	2,850,000	11,866	2,960,380	•	259,662	2,700,698	37
Performing Goss Road	Goss Road ² (Savannah Homes, LLC)	11/2/04	1,000,000	12,917	1	50,833	1	3,333	47,500	•		47,381	20
Gramency C Non-Performing Ltd.)	Gramency Court Condos (Gramency Court, Ltd.)	6/25/04	34,884,500	1.702.318	364,872	480.410	<u> </u>	42.283	83.245		10.907	72,338	332
П	Harbor Georgetown, L.L.C.	8/16/04	8,800,000	666,294	146,803			'	-	•	·		103
Non-Performing Hastey Can	Haskey Canyon (Los Valles Land & Golf, LLC.)	3/3/04	11,700,000	2,198,753	1,270,041	225,000	•	12,097	•	1	,	1	114
Hesperia II² (South Performing Development, LLC)	Hesperia II² (Southern California Land Development, LLC)	4/1/05	4,250,000	62,215	•	242,675	•	14,043	228,632	'	•	228,632	65
	HFA - Riviera (Riviera-Homes for America Holdings LLC)	6/24/05	•		547,709	767,361	5,000,000	44,550	5,175,102	-	•	5,175,102	06
rforming	r Lake LLC	1/6/05	16,050,000	3,082,395	2,140,552			-	1	•		- ""	207
Repaid HFA- North	HFA- North Yonkers (One Point Street, Inc.) HFA- Riviera 2nd (Riviera-HFAH, LLC)	1/11/05			3,313,671	4,168,403	24,000,000	326,332	24,528,400		909,595	23,618,805 8 195 886	298

Preliminary Numbers Subject to Revision

Prepare by MFIM, LLC

USA CAPITAL LOAN SUMMARY AS OF JULY 31, 2006